

BlueRock  Industries

# BlueRock for Health & Medical

Don't let managing your health business or reaching your wealth creation objectives become an exercise in stress. Our multidisciplinary team of experts are experienced in all aspects of business, personal financial and legal advice. Delivering cost effective, strategic and bespoke advice to help you reach your goals.





# A Multidisciplinary Firm Tailoring Services to Health

Your goals are clear. You want to provide a quality service to the community, while building your business, a future for your family, and securing your retirement with a smart succession planning. It's not easy, but here's how we can help.

## **ACCOUNTING & TAX**

From payroll tax to personal services income, the taxation landscape for health professionals can be complex. We ensure you remain compliant, whilst helping drive your business forward to achieve its goals. Spend less time on admin and more time on high-value activities.

## **ESTATE PLANNING**

We work with you to ensure your assets and loved ones are protected with our comprehensive estate planning services. Our team guide you through the process of creating a personalised plan that meets your specific needs and goals. We ensure your assets including your superannuation, tax structures and life insurance are optimised so that your loved one's receive the most out of your estate.

## **FINANCE**

From home and investment loans to medical practice purchases, fit outs, and asset purchases, our Finance team assist with all debt funding requirements relating to your personal and business world. We work closely with your accountant and financial advisor from strategy to documentation and have access to the best Health/Private bank divisions within the industry.

## **COMMERCIAL LAW**

People are at the centre of everything you do. Manage the risks that arise when working with employees, contractors and the general public. Our team are experienced across all aspects of commercial law.

## **SELF-MANAGED SUPERANNUATION**

Superannuation offers amazing opportunities for long-term wealth accumulation. Our SMSF specialists work closely with your accountants and wealth advisors to plan and consolidate your financial future, integrating SMSF into an effective retirement strategy.

## **INVESTMENTS**

We tailor bespoke investment portfolios to help grow and protect your wealth. Our client-centric approach is supported by research from major investment banks and leading independent research provider MST. Through decades of investment experience and a long-term view, we grow wealth without exposing you to unnecessary risk or excessive fees.

## **BOOKKEEPING & PAYROLL**

We combine BlueRock's expert advisors with technology-led solutions so you get accurate bookkeeping, smart financial reporting, trusted payroll, and fixed-fee business services.

## **FINANCIAL PLANNING**

From leveraging super funds for business premises to crafting exit strategies and succession plans, we ensure stability and legacy preservation. Our holistic approach includes reviewing wealth creation strategies and customising a financial roadmaps aligned with your family goals.

## **FAMILY LAW**

We focus on you to achieve holistic outcomes that positively impact your life, both financially and personally. Our team is dedicated to guiding you through challenging times with care, attention, and support.

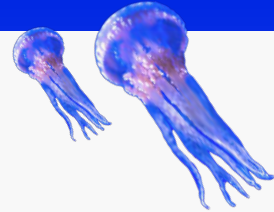
## **BUSINESS & PERSONAL INSURANCE**

Help protect your loved ones from the unexpected with the right level of insurance. Our insurance team assists clients to secure the best insurance policies for both their individual and business needs. Our expertise ranges from home and car, cyber insurance and management liability. We have experience advising on the best policies for medical professionals specifically for clinical trials, medical devices, supplements and e-Health.



[\*\*FIND OUT MORE ABOUT OUR SERVICES\*\*](#)

# Our Team



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